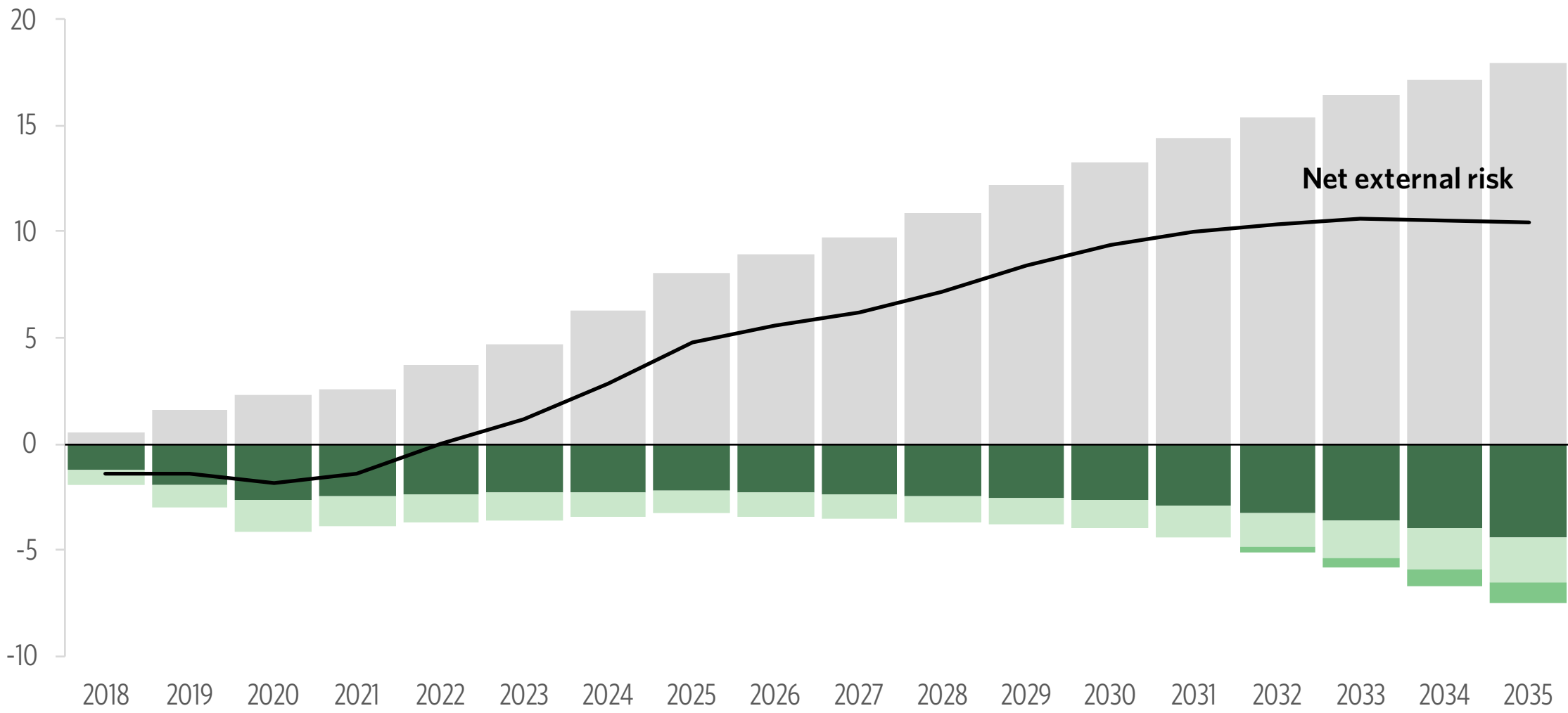


NPV \$bn



Net external risk

Gross external risk

Road transport consumer benefit

Other consumers oil cost benefit

Adaptation